

Axis Bank/MWBCMumbai/Exato Tech/2075/2025-26

Date: 02/09/2025

To,
The Board of Directors
Exato Technologies Limited
A-33, 2nd Floor, Sector -2, Noida,
Gautam Buddha Nagar, Uttar Pradesh, India, 201301.

Dear Sir/Ma'am,

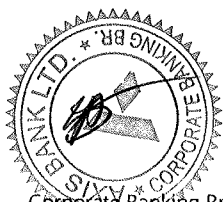
Sub: Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10 (the "Equity Shares") by Exato Technologies Limited (the "Company")

We, Axis Bank Limited, the undersigned, do hereby confirm that we are bankers to the Company. We also provide our consent for our name to be inserted as a 'Banker to the Company' in the Draft Red Herring Prospectus/ Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with SME platform of BSE Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Kanpur ("ROC") or any other authority as may be applicable, and any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

Name:	Onkar Phule
Address:	Axis Bank Ltd, 12, Mittal Tower, A Wing, First floor, Nariman Point, Mumbai 400021
Contact person	9970314964
Telephone number	--
Fax number:	--
E-mail ID	CBBMumbai.Branchhead@axisbank.com
Website	www.axisbank.com
CIN	L65110GJ1993PLC020769

We confirm that we will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange where the Equity Shares are proposed to be listed. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, ROC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.



Corporate Banking Branch 12 Mittal Tower A Wing I Nariman Point, Mumbai.
Maharashtra . India 400021

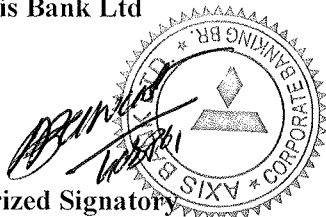
REGISTERED OFFICE : "Trishul" - 3rd Floor Opp. Samartheswar Temple, Near Law Garden,
Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322 Fax No. - 079-26409321
CIN: L65110GJ1993PLC020769 Website - www.axisbank.com
E-mail Id/Support: www.axisbank.com/support



We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

**Yours faithfully,
For Axis Bank Ltd**



Authorized Signatory

Name: Mangesh Sawant

Designation: Senior Manager

Place: Mumbai



Kotak Mahindra Bank

Date: 03-09-2025

Ref. No - KMBL/SME-DEL/4759

To,
The Board of Directors
Exato Technologies Limited
A-33, 2nd Floor, Sector -2, Noida,
Gautam Buddha Nagar, Uttar Pradesh, India, 201301.

Dear Sir/Ma'am,

Sub: Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10 (the "Equity Shares") by Exato Technologies Limited (the "Company")

We, Kotak Mahindra Bank Limited the undersigned, do hereby confirm that we are bankers to the Company. We also provide our consent for our name to be inserted as a 'Banker to the Company' in the Draft Red Herring Prospectus/ Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with SME platform of BSE Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Kanpur ("ROC") or any other authority as may be applicable, and any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

Name: Kotak Mahindra Bank Limited
Address: 27BKC, C 27, G Block Bandra Kurla Complex, Bandra (E), Mumbai- 400051
Contact person: Ajay Rathee
Telephone number: +011-41276546
E-mail ID: ajay.rathee@kotak.com
Website: <https://www.kotak.com>
CIN: L65110MH1985PLC038137

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, ROC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,

For Kotak Mahindra Bank Limited


Authorized Signatory
Name: Ajay Rathee
Designation: Associate Vice President
Place: Delhi

This is a Confidential document.

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

5th Floor, Asset Area 9,
IBIS Commercial Block, Delhi
Aerocity, New Delhi - 110 037.

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www.kotak.com

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Maharashtra, India.